

MORTGAGE INDEMNITY PROPOSAL FORM
PARTICULARS TO BE SUPPLIED BY APPLICANT (MORTGAGOR)

1. (a) Full name/s of Applicant/s: Mr/Mrs/Miss _____
(b) Date of Birth (Individual) _____ mm/dd/yy
(c) Marital Status (Individual)(Single/Married) _____
(d) How many persons depend on you for support? _____
(e) Give the age and relationship of each person to you _____
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2. (a) Residential Address _____
(b) How long have you resided there? _____
(c) What monthly rent do you pay? _____
(d) Do you own the furniture? YES NO
If 'YES', please state the value _____
(e) Do you own this property or any residential property? YES NO
If 'YES', is it mortgaged? YES NO
If 'YES', what is the monthly instalment? _____
If 'NO', what is the monthly rent received, if any? _____
(f) Will you dispose of this property if the new mortgage is granted? YES NO
(g) Telephone Nos. Home _____ Office _____ Cell _____
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3. (a) Occupation/Profession _____
(b) Name and address of your employer _____
(c) How long have you been in their employ and are you on contract/permanent? _____
(d) What is your weekly/monthly basic wage/salary/income? _____
(e) Amount of any overtime, bonus or commission or salary from other source _____
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4. (a) Name and address of your bankers _____
(b) Name and address of any financial institution/s with which you have investments and your Account No/s.

(c) Is your spouse employed? YES NO
If 'YES', please state annual earnings _____
(d) Is your spouse prepared to join in the mortgage? YES NO
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5. (a) Have you any debts/charges/hire purchase arrangements/liabilities outstanding against you? YES NO
 If 'YES', please state the nature and the amount _____
- (b) Have you ever been bankrupt or made any arrangements with your creditors? YES NO
 If 'YES', please provide details _____
- (c) Are you a surety for anyone? YES NO
 If 'YES', please provide details _____
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6. (a) What is the address of the property to be mortgaged? _____
- (b) Will the property be occupied solely by you and your family as a private residence? YES NO
 If 'NO', please provide details _____
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7. (a) What is the purchase price of the property? _____
- (b) What sum are you providing out of your own money towards the purchase price? _____
- (c) What is the amount of the proposed loan? _____
- (d) What is the monthly instalment? _____
- (e) What is the repayment period? _____
- (f) What is the required amount of the indemnity? _____
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8. (a) Is the property insured? YES NO
 If 'YES', state the name and address of the insurer _____
- (b) Which perils are covered? _____
- (c) What is the Sum Insured? _____
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9. (a) Do you have any life insurance? YES NO
 If 'YES', please give the name and address of the insurer _____
- (b) What is the sum insured? _____
- (c) How old is the policy? _____
- (d) Does the policy have a cash surrender value? YES NO
 If 'YES', what is the amount? _____
- (e) Does the policy have any assignment? YES NO
 If 'YES', please provide details _____
- (f) Do you have any loans on this policy? YES NO
 If 'YES', please state:
- | | |
|---------------------|-------|
| Original Amount | _____ |
| Monthly Payment | _____ |
| Outstanding Balance | _____ |

10. Have you ever made an application to any company for a Mortgage Indemnity Policy? YES NO

If 'YES', please state (a) the name of the company _____

(b) the result of your application _____

TO BE SIGNED BY THE MORTGAGEE

We, the Mortgagee of the property referred to at Question (6) above have satisfied ourselves that the answers to the above questions have been accurately and satisfactorily answered and we attach a copy of the valuation certificate.

IF NOT APPLICABLE, PLEASE DELETE.

In the case of the above Applicant who is (1) self-employed, (2) a company, we have thoroughly investigated the Applicant's financial position and we are satisfied that the instalments towards capital and interest on the Mortgage Loan can be met.

MORTGAGEE

I hereby request **GUARDIAN GENERAL INSURANCE LIMITED** to issue a policy of indemnity to the Insured and declare that I have, in the replies to the above questions, stated the truth without reservation.

Signature/s of the Applicant/s _____ Date _____